

AVANTHI EDUCATIONAL SOCIETY

Avanthi Educational Society under the Leadership of Sri M.Srinivasa Rao garu as chairman was started in the Year 1991. Within a short span of its establishment, the group has made a remarkable stride in the field of education offering various courses at Under Graduate, Post Graduate, Pharmacy & Engineering levels. This milestone is achieved as the institution carved itself to impart quality and career oriented education, countering the challenges of the modern world through planning, dedication, determination, prompt execution and with the innovative ideas of our advisory board.

PROGRAM DETAILS

Program name : A THREE DAY WORKSHOP ON
" FINANCIAL WELLNESS"

Duration : 3 days

Organizing department : Management Studies

Resource person : Dr. M.V.K. Srinivas rao

Venue : Conference hall and seminar hall, AIET.

Program coordinator : T. Gopi, Assistant professor.

S.No	DATE	TOPICS COVERED	RESOURCE PERSON
1	07-03-2024	Budgeting and expense management	Dr. M.V.K. Srinivas rao
2	08-03-2024	Smart investing and wealth building	Dr. M.V.K. Srinivas rao
3	09-03-2024	Debt management and credit score Improvement	Dr. M.V.K. Srinivas rao



CONVENOR

Dr. C. P. V. N. J. Mohan Rao, Principal
Avanthi Institute of Engineering & Technology.

AVANTHI INSTITUTE OF ENGINEERING AND TECHNOLOGY

Tamaram, Makavarapalem, Visakhapatnam-531113

A Three Day workshop

on

" FINANCIAL WELLNESS"



Principal

Avanthi Institute of Engg. & Technology
Tamaram, Makavarapalem Md.,
Anakapalli District., Pin: 531 113

Avanthi Institute of Engineering & Technology
Tamaram, Makavarapalem Md.,
Anakapalli District., Pin: 531 113



AVANTHI INSTITUTE OF ENGINEERING AND TECHNOLOGY
Tamaram, Makavarapalem, Visakhapatnam-531113

Academic year 2023-24
Workshop – organized


S.No	Name Of The Teaching Faculty	Title of the program	Venue	Date/s	Duration (days)
1.	Dr CHIKKAM PVNJ MOHANRAO	A Three day workshop on “Financial Wellness”	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
2.	Dr U NANAJI	A Three day workshop on “Financial Wellness”	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
3.	Malasala Chiranjeevi	A Three day workshop on “Financial Wellness”	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
4.	Chitikala Dhanalakshmi	A Three day workshop on “Financial Wellness”	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
5.	Nakka Saranya	A Three day workshop on “Financial Wellness”	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
6.	Malla Sagar	A Three day workshop on “Financial Wellness”	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
7.	Kondapalli Vara Prasad	A Three day workshop on “Financial Wellness”	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
8.	K Sandya Sri	A Three day workshop on “Financial Wellness”	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
9.	Vegi Syamala	A Three day workshop on “Financial Wellness”	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
10.	Nakka Sridevi	A Three day workshop on “Financial Wellness”	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
11.	Andra Bharath Kumar	A Three day workshop on “Financial Wellness”	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
12.	Kethireddy Sri Lakshmi	A Three day workshop on “Financial Wellness”	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3

[Signature]
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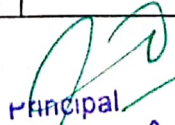
13.	Jakka Lalitha Madhuri	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
14.	Gvn Varaprasad	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
15.	Adari Mamatha	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
16.	Geddam Varahagiri	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
17.	K Brahmaiah	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
18.	K Aswini	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
19.	P Narasimha Murthy	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
20.	Setti Sarika	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
21.	G Chinni	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
22.	E Avinash	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
23.	Dr ENNAM GOVINDA	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
24.	Dr RAYAVARUPU PRASAD RAO	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
25.	Dr. KOLAKALURI RAVIKUMAR	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
26.	Pattala T Naidu	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
27.	M Ranganath Sarat	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
28.	Kinthada Uma Shankar	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3


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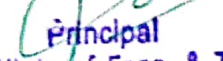
29.	B Ramesh Kumar	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
30.	Devarapalli Pavana Kumari	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
31.	Pantham Raghava Kumari	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
32.	Gondasu Sandhya	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
33.	Sistla Phani Varaprasad	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
34.	Bellapukonda Ajitha Teja	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
35.	D Srinivasa Rao	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
36.	B Lalitha	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
37.	Varada Raju	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
38.	K V S Ganesh	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
39.	B Mahalakshmi	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
40.	R Sireesha	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
41.	S Venkata Anandh	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
42.	A V S Deepak	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
43.	Vudimudi Roja Bharathi	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
44.	Jakkala Sujatha	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3


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45.	Uma Devi Gorli	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
46.	Ramanababu Adigarla	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
47.	Sandhya Kandrakota	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
48.	Dr TEGALA SRINIVASA RAO	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
49.	Madhira Venkata Ramanamurty	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
50.	Kurakula Durga Rao	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
51.	Sripathi Rishikesh	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
52.	Kolagani Naryana Rao	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
53.	Petla Varahala Dora	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
54.	G Rajasekhar Yadav	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
55.	R Ganesh	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
56.	Odiri Gopinath	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
57.	Seelam Sujatha Devi	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
58.	B Lakshmi Narayana	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
59.	K Rajini	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
60.	M Navya Kantha	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3


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61.	Ch Rama Devi	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
62.	Naresh Peyyala	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
63.	Appala Naidu Reddi	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
64.	Dr VUDDAGIRI HARI KIRAN	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
65.	Dr CHALLA SURESH	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
66.	G Sivaram	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
67.	B Ramakrishna	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
68.	Yeduru Jaya Santoshi Kumari	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
69.	A N S Surya Prakash	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
70.	Konagalla V N S Rama Krishna	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
71.	P Ramana Babu	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
72.	Palleti Sadhana	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
73.	V Mounica	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
74.	K Sandya	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
75.	V Venkayya Naidu	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
76.	J T Chinnao	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3


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77.	Kaparapu Nagaraju	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
78.	Subrahmanyam Sripada	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
79.	Gadavala Sumapriya	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
80.	K Srinivasa Rao	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
81.	K Sri Rama Kumar	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
82.	Dr PAVANI TUMMALA	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
83.	Nagam Ashok Kumar	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
84.	N Durga Prasad	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
85.	Vakada Trinadha	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
86.	K Asha Devi	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
87.	Sk Dariyya Babu	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
88.	Yellabilli Jyothi	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
89.	Balapati Priyalakshmi	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
90.	Mvl Suresh	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
91.	G Varalakshmi	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
92.	Setti Yerukamma	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3



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93.	K Bhavya Sindhu	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
94.	Boddeda Ganesh	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
95.	S Venkata Rao	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
96.	Jagadeeswari Muppidi	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
97.	L Nageswara Rao	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
98.	Nomula Srinivasarao	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
99.	Dr BALAJI LOVA	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
100.	Tamanara Gopi	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
101.	K Naga Keerthi	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
102.	Polavarapu Ganesh	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
103.	Lokavarapu Krishna Veni	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
104.	Kosuri Shankar Rao	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
105.	R Anusha	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
106.	V Chinni Kamakshi	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
107.	Dr ABBURI SRINIVASA RAO	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
108.	Dr M SANTOSH KUMAR	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3


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109.	S Prasada Rao	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
110.	Marisetty Padmaja	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
111.	Vangala Kavya Nikhila	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
112.	Nookaraju Gouripattapu	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
113.	Seeram Krishnaveni	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
114.	G Ramanamma	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
115.	D Venkata Lakshmi	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
116.	Venkata Kancharla Sunitha	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
117.	Sombabu Palla	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
118.	M Simhachalam	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
119.	K Tejaswini	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
120.	K Chaturya	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
121.	G Sravani	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
122.	M Venkateswara Rao	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
123.	N Venkata Lakshmi	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
124.	P Suryanarayana	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3


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125.	K Raju Babu	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
126.	K A Naidu	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
127.	P Sai Harsha	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
128.	Duddu Prasad	A Three day workshop on "Financial Wellness"	AIET, Makavarapalem.	07/03/2024 to 09/03/2024	3
129.					
130.					
131.					
132.					
133.					
134.					
135.					
136.					

Coordinator


 Principal
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AVANTHI INSTITUTE OF ENGINEERING AND TECHNOLOGY
Tamaram, Makavarapalem, Anakapalle dist, AP-531113

RESOURCE PERSON PROFILE

Dr. M.V.K. Srinivasa Rao is a distinguished academician and researcher with over 26 years of experience in higher education, research, and administration. Currently serving as the Dean of the School of Management and Commerce at Sanskriti University, Mathura, UP, he has previously held leadership roles such as Dean of the School of Commerce and Management, Director of IQAC, and Director of R&D and EISC at VIET, Visakhapatnam. His extensive academic qualifications include M.Com, M.B.A, B.Ed, PGDCA, M.Phil, and a Ph.D. in Retail Management. He has also served as the Principal (ratified by JNTUK) at Gonna Institute of Technology and Management Studies, demonstrating expertise in institutional administration, student affairs, and regulatory compliance.



Dr. Rao's research interests span various domains, including business management, organizational behavior, human resource management, and technological innovation. His contributions to academia include multiple research papers, scholarly publications, and patents. His work on entrepreneurial ecosystems, technology transfer, and sustainable business practices has been widely recognized. He has been instrumental in promoting research and incubation initiatives, leading innovative projects, and fostering collaborations between academia and industry.

Beyond his academic contributions, Dr. Rao has been actively involved in consultancy services, offering guidance to small-scale enterprises and mentoring aspiring entrepreneurs. He has delivered numerous guest lectures, keynote addresses, and chaired academic programs. As the Founder Director of incubation centers recognized by the Ministry of MSME, New Delhi, he has played a crucial role in fostering innovation-driven entrepreneurship.


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DAY-1: FEEDBACK FORM- A Three day Workshop on "FINANCIAL WELLNESS"

Resource person: Dr.B.V.K Srinivasa Rao

AVANTHI INSTITUTE OF ENGINEERING AND TECHNOLOGY, Tamaram, Makavarapalem, Anakapalle district, Andhrapradesh -531176

* Indicates required question

1. Email *

2. Email Id *

3. Mobile No (WhatsApp) *

4. Salutation *

Mark only one oval.

- prof
- Dr
- Mr
- Ms
- Mrs

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5. Name of the participant *

6. Designation *

7. Department *

8. Rate the relevance of the program to your professional development *

Mark only one oval.

- EXCELLENT
- GOOD
- FAIR
- POOR

9. How well was the program content aligned with the objectives? *

Mark only one oval.

- EXCELLENT
- Good
- Fair
- Poor

https://docs.google.com/forms/d/1-4Ca4OCH9F_wTUPQTR1VgR077MAJg143Mwdf

2/5

10. Were the topics covered useful and up-to-date? *

Mark only one oval.

- Strongly agree
- Agree
- Neutral

11. ANY SUGGESTIONS *

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DAY-2: FEEDBACK FORM- A Three day Workshop on "FINANCIAL WELLNESS"

Resource person: Dr.B.V.K Srinivasa Rao

AVANTHI INSTITUTE OF ENGINEERING AND TECHNOLOGY, Tamaram, Makavarapalem, Anakapalle district, Andhra Pradesh -531116

* Indicates required question

1. Email *

2. Email id *

3. Mobile No (WhatsApp) *

4. Salutation *

Mark only one oval.

- prof
- Dr
- Mr
- Ms
- Mrs

5. Name of the participant *

6. Designation *

7. Department *

8. Rate the relevance of the program to your professional development *

Mark only one oval.

- EXCELLENT
- GOOD
- FAIR
- POOR

9. How well was the program content aligned with the objectives? *

Mark only one oval.

- EXCELLENT
- Good
- Fair
- Poor

10. Were the topics covered useful and up-to-date? *

Mark only one oval.

- Strongly agree
- Agree
- Neutral

11. ANY SUGGESTIONS *

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DAY-3: FEEDBACK FORM- A Three day Workshop on "FINANCIAL WELLNESS"

Resource person: Dr.B.V.K Srinivasa Rao

AVANTHI INSTITUTE OF ENGINEERING AND TECHNOLOGY, Tamaram, Makavarapalem, Anakapalle district, Andhrapradesh -531116

* Indicates required question

1. Email *

2. Email id *

3. Mobile No (WhatsApp) *

4. Salutation *

Mark only one oval.

- prof
- Dr
- Mr
- Ms
- Mrs

10. Were the topics covered useful and up-to-date? *

Mark only one oval.

- Strongly agree
- Agree
- Neutral

11. ANY SUGGESTIONS *



5. Name of the participant *

6. Designation *

7. Department *

8. Rate the relevance of the program to your professional development *

Mark only one oval.

- EXCELLENT
- GOOD
- FAIR
- POOR

9. How well was the program content aligned with the objectives? *

Mark only one oval.

- EXCELLENT
- Good
- Fair
- Poor

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AVANTHI INSTITUTE OF ENGINEERING AND TECHNOLOGY
Tamaram, Makavarapalem, Visakhapatnam-531113

A THREE DAY WORKSHOP ON “ FINANCIAL WELLNESS”
07-03-2024 to 09-03-2024

REPORT

Introduction

The Financial Wellness Workshop was conducted to enhance the financial literacy of both teaching and non-teaching staff, equipping them with essential knowledge on budgeting, investments, and debt management. The session was led by Dr. MVK Srinivas Rao, a distinguished expert in financial management.

Day 1: Budgeting & Expense Management

Dr. Srinivas Rao emphasized the importance of creating a structured budget to manage personal finances effectively. He discussed techniques for tracking expenses, differentiating between needs and wants, and adopting smart saving habits. He provided practical examples of how minor adjustments in daily expenditures can lead to significant savings over time.

Participants were introduced to various budgeting techniques such as the 50/30/20 rule and zero-based budgeting. Additionally, he covered the importance of emergency funds and how to systematically build them.

Furthermore, attendees learned about the role of financial discipline in long-term financial stability. Dr. Srinivas Rao highlighted various digital tools and apps that assist in monitoring expenses and budgeting effectively. The session concluded with a hands-on activity where participants created a personal budget plan based on their income and expenses. The insights from this session enabled attendees to take control of their finances and work towards financial security.



Day 2: Smart Investing & Wealth Building

The session covered various investment options, including stocks, mutual funds, fixed deposits, and retirement plans. The resource person provided insights into risk assessment and strategies for long-term wealth accumulation. Dr. Srinivas Rao explained the fundamentals of financial markets, different types of investment instruments, and the risk-return trade-off associated with each. He emphasized the importance of starting early and leveraging the power of compound interest to maximize wealth.

Participants were introduced to asset allocation strategies and how diversification can reduce financial risks. The session also included a comparative analysis of traditional savings accounts versus modern investment options such as index funds and ETFs. Dr. Srinivas Rao shared tips on how to identify reliable investment opportunities and avoid common financial scams.

To make the session more engaging, attendees participated in a case study where they designed an investment portfolio based on hypothetical financial goals. The session concluded with practical recommendations on setting realistic investment goals and maintaining financial discipline to achieve long-term financial security.

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Day 3: Debt Management & Credit Score Improvement

Dr. Srinivas Rao explained methods to reduce financial liabilities, avoid unnecessary debts, and improve credit scores. He highlighted the significance of responsible borrowing and timely repayments. The session covered topics such as understanding credit reports, factors affecting credit scores, and strategies to improve them over time.

Participants learned about different types of debts, including good debt versus bad debt, and ways to manage loans efficiently. Dr. Srinivas Rao provided insights into debt consolidation options and the impact of interest rates on overall financial health. He also discussed common mistakes that lead to financial distress and provided practical solutions for overcoming them.



Furthermore, attendees were given step-by-step guidance on how to build a strong credit history and maintain a high credit score. The session concluded with interactive problem-solving activities where participants devised personalized debt repayment plans. This session empowered attendees with actionable strategies to achieve financial freedom and reduce financial stress.

Interactive Session

The workshop included a Q&A session, where participants engaged with Dr. Srinivas Rao to clarify doubts and discuss real-life financial scenarios. The interactive nature of the session encouraged active participation and practical learning.

Conclusion

The workshop was highly informative and beneficial to all attendees. Participants gained valuable insights into managing personal finances efficiently, making informed investment decisions, and maintaining financial stability. The session concluded with a vote of thanks to Dr. MVK Srinivas Rao for his expertise and valuable guidance.

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PARTICIPATION CERTIFICATE

This is to Certify that **Dr. U.Nanaji, Professor, CSE of Avanthi Institute of Engineering and Technology, Makavarapalem** has participated in A Three day Workshop on **"FINANCIAL WELLNESS"** organised by the Department of Management Studies from 07-03-2024 to 09-03-2024.



Dr. C.P.V.N.J.Mohan Rao
Convener



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Mr. T.Gopi
Co-Ordinator



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PARTICIPATION CERTIFICATE

This is to Certify that **Dr. C.P.V.N.J.Mohan Rao, Principal of Avanthi Institute of Engineering and Technology, Makavarapalem** has participated in A Three day Workshop on **"FINANCIAL WELLNESS"** organised by the Department of Management Studies from 07-03-2024 to 09-03-2024.


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